

## FAMILY OFFICE IN PRACTICE

An asset sometimes raises many questions. How do I keep a grip on my administration? How do I prepare my children for a life with substantial assets? Our Family Office helps you with every issue and offers customized solutions. Our mission is to unburden you. From that basis, we look at your questions. From administrative obligations to safeguarding privacy. Our Family Office offers assistance for families, entrepreneurs and charities.

### TAILORED ANSWERS

Your situation is our starting point. From that point we build a solution, tailored entirely to your situation. Based on operational work and support, we provide you with insight and continuity. You may have started working on certain matters concerning your assets, but never finished it. We help you.

### SUPPORT IN VARIOUS OPERATIONS

We support our clients through various services.

#### Financial administration

An asset entails extensive financial administration. This may be unpleasant, but unfortunately cannot be avoided, but we can unburden you. Our Family Office can do your entire financial (private and/or limited liability company) administration on a daily basis. We prepare the annual accounts, the publication documents and take care of minutes. We can also handle the entire incoming and outgoing payment traffic for you, if you would like.

#### Asset reporting

Larger assets are usually spread over several investments and banks. A good overview provides insight and helps you make choices. We create a consolidated overview that includes all assets and cash flows.

#### Philanthropy

We see families and executives thinking about philanthropy in an increasingly structured way. For example, are you considering setting up your own wealth fund? We have experience with several wealth funds, industry associations and various knowledge centres in the field of philanthropy.

#### Preparing returns

We can prepare all relevant information and forward it to your tax specialist. We do this in an orderly manner so that your tax professional can get started right away.

## Coordination

We are spider in the web for all your advisors. We literally arrange all financial-related matters that you want to have carried out.

## Digital archive

We offer you secure access to your documents. This allows you to build your own digital archive. You can also securely share this information with your family or advisors. In this way, we are a safe house for your assets.

## **WE MAKE THINGS EASY FOR YOU**

A team of dedicated specialists is at your service.



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